# Transparency Market Research



## Customer need for Safety and Security has increased the Demand for Non-Lethal Weapons

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Global Non-lethal Weapons Market to Log 6.10% CAGR from 2015 to 2021, Constrained by Rising Influence of Humanitarian Groups

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#### **REPORT DESCRIPTION**

### Non-Lethal Weapons Market - Global Industry Analysis, Size, Share, Growth, Trends and Forecast 2015 - 2021

Non-lethal weapons also known as "less than lethal" weapons are witnessing a growth in demand by law enforcement agencies and military organizations worldwide. The market for non-lethal weapons is expected to grow as an essential asymmetric warfare tool over the forecast period globally. Changing warfare tactics from traditional to rebellious protest in urban areas have significantly influenced the growth of the non-lethal weapons market globally. Governments across the globe have been actively investing in research, development, and procurement of non-lethal weapons to combat the above mentioned issues and secure civilian lives during emergencies.

#### Non-Lethal Weapons Market Report with Detailed Description is available at:

#### http://www.transparencymarketresearch.com/non-lethal-weapons-market.html

The Global Non-Lethal Weapons Market will expand at a CAGR of 6.10% during the forecast period from 2015 to 2021. In 2014, the global non-lethal weapons market was worth US\$3.2 bn and by 2021, the market is projected to be worth US\$4.8 bn.

The global non-lethal weapons market is driven by the rising deployment of military forces in non-combat zones. In addition to this, the global non-lethal weapons market is also driven by the adoption of advanced technology in the manufacturing of non-lethal weapons. Furthermore, the rising demand for crowd control weapons to address protests and riots and escalating military expenditures will also propel the market.

#### **Key Segments of the Global Non-Lethal Weapons Market**

#### Global Non-Lethal Weapons Market, 2015 - 2021: By Product

- > Directed Energy Weapons
- > High Power Microwaves
- > Laser
- > Sonic



#### > Conducted Energy Weapons

- > Gases & Sprays
- > Tear Gas
- > Pepper Spray
- > Scent Based Weapon
- > Others
- > Water Weapons
- > Explosives
- > Sting Grenade
- > Flash Grenade

The global Non-lethal weapons market was led by the explosives segment in 2014. The demand for directed energy weapons is projected to witness significant growth in the coming few years.

#### Global Non-Lethal Weapons Market, 2015 - 2021: By Technology

#### >Mechanical & Kinetic

- > Blunt Impact Devices
- > Entanglements
- > Barriers

#### >Chemical

- > Malodorants
- > Foams

#### >Acoustic

- > Audible
- > Ultrasound



> Infrasound

#### >Electromagnetic

- > Radio Frequency and Microwave Frequency
- > Infrared and Ultraviolet
- > Electroshock
- > Visible Light

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#### >Other Technologies

- > Markers
- > Others

Some of the technology segments expected to witness rapid growth are electromagnetic, chemical, and acoustic.

#### Global Non-Lethal Weapons Market, 2015 - 2021: By Application

- > Military
- > Law Enforcement Agencies
- > Civilians

The application of non-lethal weapons by law enforcement agencies is projected to expand at a 6.10% CAGR during the forecast period from 2015 to 2021.

#### Global Non-Lethal Weapons Market, 2015 - 2021: By Geography

#### >North America

- > U.S.
- > Canada



> Mexico

#### **Europe**

- > UK
- > Italy
- > Spain
- > France
- > Germany
- > Russia
- > Scandinavia
- > Rest of Europe

#### **Asia Pacific**

- > China
- > India
- > Japan
- > Oceania (Australia and New Zealand)
- > Rest of APAC

#### **Rest of the World**

#### >Middle East and Africa (MEA)

- > Saudi Arabia
- > UAE
- > Egypt
- > South Africa
- > Rest of MEA



#### >South America

- > Brazil
- > Argentina
- > Others

In 2014, North America dominated the global non-lethal weapons market with a share of more than 30% and is projected to continue its dominance in the coming few years. The North America non-lethal weapons market benefits from the growing adoption of high-end weapons systems used to gain an advantage in asymmetric warfare. The U.S. is estimated to be the largest national market in the world for non-lethal weapons and is expected to lead the global market in the foreseeable future. On the other hand, Asia Pacific is projected to progress at the fastest CAGR of 6.80% during the forecasting horizon.

#### **About Us**

Transparency Market Research is a market intelligence company providing global business information reports and services. Our exclusive blend of quantitative forecasting and trends analysis provides forward-looking insight for thousands of decision makers.

We are privileged with highly experienced team of Analysts, Researchers and Consultants, who use proprietary data sources and various tools and techniques to gather, and analyze information. Our business offerings represent the latest and the most reliable information indispensable for businesses to sustain a competitive edge.

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